

E-BALLOT REPORT

		Action/Follow-up
Background	Between the November 2021 BOT and the date of this report, COOP took the following action via e-ballot.	
Bonded Lingual Retainer Informed Consent	<p>On January 17, 2022, the following motion was submitted to COOP to cast their vote via e-ballot.</p> <p>MOTION: That the AAO create an informed consent form pertaining to bonded lingual retainers, and titled Risks and Limitations of Bonded Lingual Retainers and Consent to Utilize for Treatment, attached hereto as Exhibit A.</p> <p>BACKGROUND: In carrying out its responsibility for, among other duties, reviewing informed consent forms, releases and waivers, and other AAO forms and documents and considering where additions are needed, the Council on Orthodontic Practice and its forms subcommittee have identified the need to have a specific informed consent form for members' usage of bonded lingual retainers. COOP and its forms subcommittee worked with AAO Legal to draft a proposed informed consent for bonded lingual retainers, which is attached to this motion as Exhibit A. Exhibit A was based in large part on existing AAO supplemental informed consent forms for specific treatment, including laser treatment and temporary anchorage devices.</p> <p>As a part of the review and approval process for AAO forms, COOP submits proposed forms to AAO Insurance Company for its review and comment. In this particular case, after reviewing the proposed Exhibit A, Dr. Bob Varner of AAOIC indicated that AAOIC did not believe that a separate supplemental informed consent form for bonded lingual retainers was needed and thereby recommended not proceeding with the form. A copy of Dr. Varner's email expressing this opinion is attached as Exhibit B.</p> <p>Having taken into consideration the input from AAOIC, it is the desire of COOP to still proceed forward with creation of an informed consent form for bonded lingual retainers. COOP therefore presents this Exhibit A, along with the input received from AAOIC, to this Board for its consideration.</p> <p>The motion did not pass. Next steps are being planned.</p>	Pending
Medical Forms	On December 7, 2021, the following motion was	Forms to be updated and

<p>updates</p>	<p>submitted to COOP to cast their vote via e-ballot.</p> <p>MOTION: That the AAO revise the Medical History Form for Adult Patients (English, Spanish and French versions), Medical History Form for Patients Under 18 (English, Spanish and French versions), Medical Summary Report Form, AAO Transfer Form – Patient in Active Treatment and the AAO Transfer Form – Patient in Retention to expand the gender options and add preferred pronouns as follows:</p> <ol style="list-style-type: none"> 1. What sex were you assigned on your birth certificate? Male Female 2. What is your current gender identification? Male Female Other 2-b-3. For those answering Other in 2. What are your preferred pronouns? (blank to complete) <p>BACKGROUND: The November BOT approved COOP's motion to update the identified Health Forms. Subsequent to this approval, information surfaced supporting the pronoun question be a separate question that is not conditional to the gender question.</p> <p>The motion carried. The motion was then submitted to and carried by the BOT via e-ballot.</p>	<p>distributed to members via existing process.</p>
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